



RULEBOOK
ON THE FORM AND CONTENTS OF THE ADMISSION DOCUMENT FOR
TRADING IN SECURITIES ON THE PROGRESS MARKET¹

Zagreb, April 2021

¹ Please note that this is a convenience translation of the Rulebook on Form and Content of the Admission Document for Trading in Securities on the Progress Market which serves for information purposes only. The original Croatian text is binding in all respects.

CONTENTS

1. GENERAL PROVISIONS.....3

2. DEFINITIONS.....3

3. GENERAL REQUIREMENTS FOR THE ADMISSION DOCUMENT5

4. MANDATORY CONTENTS OF THE ADMISSION DOCUMENT5

5. SHORT-FORM ADMISSION DOCUMENT.....8

6. SUPPLEMENTS OF THE ADMISSION DOCUMENT.....8

7. TRANSITIONAL AND FINAL PROVISIONS8

8. ANNEX9

Pursuant to the provisions of Article 13(2) of the Progress Market Rules, at its 286th meeting held on 13th April 2021, the Management Board of the Zagreb Stock Exchange Inc., Zagreb, adopted the following

RULEBOOK

ON THE FORM AND CONTENTS OF THE ADMISSION DOCUMENT FOR TRADING IN SECURITIES ON THE PROGRESS MARKET

GENERAL PROVISIONS

Article 1

- (1) This Rulebook regulates the form and contents of the admission document for issuers of securities for which an admission to trading on the Progress Market is sought in accordance with the Progress Market Rules.
- (2) This Rulebook shall apply together with other acts of the Exchange regulating the Progress Market.

DEFINITIONS

Article 2

- (1) For the purposes of this Rulebook, the following terms shall have the following meanings, unless evidently implied otherwise by the contents of a particular provision:
 1. **Exchange** – Zagreb Stock Exchange, Inc.;
 2. **information document** – information document prepared in connection with a public offering of securities in accordance with the Capital Market Act and bylaws adopted on the basis of the Capital Market Act, which the issuer is obliged to draw up in certain cases when according to applicable regulations the issuer is not obliged to publish a prospectus;
 3. **issuer** – a legal entity which issues or intends to issue securities;
 4. **admission to trading** – the procedure which enables trading in securities on the Progress Market;
 5. **Progress Market Rules** – Progress Market Rules adopted by the Exchange, including any subsequent amendments thereto;
 6. **Rulebook** or **this Rulebook** – this Rulebook on the Form and Contents of the Admission Document for Trading in Securities on the Progress Market;
 7. **admission document** – a document prepared for the purpose of admitting securities to trading on the Progress Market in accordance with the provisions of this Rulebook;
 8. **Progress Market** – a multilateral trading facility registered as an SME Growth Market under the provisions of the Capital Market Act and managed by the Exchange;
 9. **SME Growth Market** – an SME growth market as defined by the provisions of the Capital Market Act;
 10. **adviser** – a person that has been granted the status of adviser in accordance with the Rulebook on the Grant of Status of Progress Market Adviser, has entered into an

agreement for the provision of advisory services with the Exchange and is registered in the Register of advisers;

11. **central depository** – a central depository of securities as defined by the provisions of the Capital Market Act;
 12. **regulated market** – a regulated market as defined by the provisions of the Capital Market Act;
 13. **securities** – securities and depository receipts that can be traded on the Progress Market in accordance with the Progress Market Rules;
 14. **application for admission to trading** – an application to have securities admitted to trading on the Progress Market;
 15. **Companies Act** – the Companies Act (Official Gazette No 111/93, 34/99, 121/99, 52/00, 118/03, 107/07, 146/08, 137/09, 125/11, 152/11, 111/12, 144/12, 68/13, 110/15 and 40/19), including any subsequent amendments thereto;
 16. **Capital Market Act** – the Capital Market Act (NN Nos 65/18, 65/18 and 17/20), including any subsequent amendments thereto.
- (2) For the purposes of these Rules, any term used in singular shall be taken to refer also to plural and vice versa, unless the context requires otherwise. All terms used in these Rules, which have a gender meaning, are used neutrally and refer equally to the masculine, feminine and neuter genders.
- (3) Any reference in this Rulebook to any act or other regulation includes any amendment to that act or other regulation as well as any act or other regulation replacing such act or other regulation.

GENERAL REQUIREMENTS FOR THE ADMISSION DOCUMENT**Article 3**

- (1) Admission document is provided by the issuer when submitting the application for admission of securities to trading, except in cases where, according to the Progress Market Rules, there is no obligation of the issuer to enclose an admission document with its application for admission to trading.
- (2) An admission document shall contain true, accurate and complete information on the issuer, its legal and financial position, as well as on the securities for which an application for admission to trading has been submitted, according to the status as at the date of submission of the application for admission to trading, unless this Rulebook provides that the information contained in the admission document may relate to another date.
- (3) The admission document must be accurate, objective, clear and not misleading.
- (4) In the cases provided for in Article 7 of this Rulebook, the admission document may be drawn up in the form of a short-form admission document.
- (5) Information in the admission document should be sufficient and presented in such a manner to enable the investors to make an informed assessment of the financial position and prospects of the issuer rights attaching to its securities.
- (6) If, in accordance with this Rulebook, information on the issuer's group must be provided or if the issuer decides to provide such information in the admission document, the admission document should also contain appropriate information on affiliated companies and subsidiaries of the issuer (within the meaning of the applicable accounting regulations, to the extent in which the business of such companies is relevant for the business of the issuer or its group.
- (7) The issuer is responsible for the information provided in the admission document.
- (8) The adviser is obliged to review the admission document and determine its completeness, consistency, comprehensibility, and clarity.

Article 4

- (1) The admission document may be prepared in Croatian and/or English.
- (2) The admission document must not contain technical or expert terms which may not be understandable or clear, without appropriate explanation, to any investors in securities who have no professional connections with the issuer's business or the capital market.
- (3) The documents enclosed to or referred to in the admission document must be drawn up in Croatian and/or English. If these documents are drawn up in any other language, they must be accompanied by a translation into Croatian and/or English certified by a certified interpreter.

Article 5

The admission document shall be prepared in electronic form in such manner as to prevent any unauthorised changes to the information being made in the document.

MANDATORY CONTENTS OF THE ADMISSION DOCUMENT**Article 6**

- (1) An admission document shall contain at least all the following information:

1. on the front page:
 - (a) title "Admission Document";
 - (b) company name of the issuer and company name of the adviser;
 - (c) declaration of the following contents: "This admission document has been prepared by the issuer [company name of the issuer] in relation to the application for admission of its securities to trading on the Progress Market managed by the Zagreb Stock Exchange, Inc. When deciding on admission to trading on the Progress Market of the securities referred to in this admission document, the Zagreb Stock Exchange, Inc. only verifies whether this admission document complies, as to its form and contents, with the requirements of the Progress Market Rules and of the Rulebook on the Form and Contents of the Admission Document for Trading in Securities on the Progress Market in order to determine whether this admission document contains all sections and declarations provided for in the said acts. However, the Zagreb Stock Exchange, Inc. has neither verified nor approved the contents of this admission documents in terms of its completeness, consistency, comprehensibility, or clarity or in terms of compliance of the information contained herein with any laws or other applicable regulations. This admission document has not been verified or approved by the Croatian Financial Services Supervisory Agency, by other national competent authorities or by the European Securities and Markets Authority (ESMA)."
 - (d) date of preparation of the admission document;
2. immediately after the front page:
 - (a) a risk warning of the following contents: "This admission document contains key information about the issuer and its securities to help you understand the investment risks associated with investing in those securities. We advise you to carefully read this admission document so that you can make an informed decision about a potential investment. Investing in securities involves risks, including the risk of partial or complete loss of invested money. It is possible that you will not be able to get a return on your investment and that you may not be able to sell the securities you invested in when you desire. Admission of securities to trading on the Progress Market is not equivalent to listing such securities on a regulated market. Investors should be aware of the risks of investing in securities admitted to trading on the Progress Market and should make an appropriate analysis and, if necessary, seek advice from an authorized adviser before making an investment decision.";
 - (b) declaration of the following contents: "To the best of our knowledge, we declare that the information contained in this admission document corresponds to the facts and that no information relevant for the assessment of an investment in the securities to which this admission document relates has been omitted. The purpose of this admission document is to provide investors with sufficient information to enable them to make an informed assessment of the financial position and prospects of the issuer and the rights attaching to the securities to which this admission document relates. This admission document provides a reliable description of the risk factors associated with the issuer and its securities to which this admission document relates. The issuer is responsible for the information contained in this admission document. The completeness, consistency, comprehensibility, and clarity of this admission document have been reviewed and confirmed by the issuer's selected adviser: [company name, registered office and PIN of the selected adviser].";
 - (c) declaration of the adviser of the following contents: "The adviser [company name of the adviser] confirms that it has reviewed this admission document and that, to the

best of its knowledge and based on the documents and information that were made available to it by the issuer and for the completeness and accuracy of which the issuer is solely responsible, the information contained in this admission document is complete, accurate and true as well as that this admission document contains a reliable description of risk factors associated with the issuer and its securities to which this admission document relates. The advisor also confirms that it has reviewed the completeness, consistency, comprehensibility, and clarity of this admission document."

3. the information set out in the Annex to this Rulebook, structured as set out in the Annex.
- (2) Declarations of the issuer and of the adviser referred to in Paragraphs 1(2)(b) and 1(2)(c) of this Article shall be signed by the persons authorised to represent the issuer and the adviser, respectively.
- (3) The issuer shall prepare the admission document in accordance with the mandatory contents from the Annex depending on the type of securities to which the admission document refers, bearing in mind the information needed by an investor to make an informed decision on an investment and the risks associated with such an investment, and will:
 1. in relation to equity securities (shares or depositary receipts for underlying shares): include information from Section E-1;
 2. in relation to debt securities (bonds or depositary receipts for underlying bonds): include information from Section E-2.
- (4) If an information stated in the Annex is not applicable to the securities to which the admission document refers and/or to the issuer, it is necessary to include an indication "not applicable", if possible, with a short explanation.
- (5) Information may be incorporated in the admission document by reference to the links to the issuer's website on which it was previously or simultaneously published electronically and if it is available in Croatian or English. Such information must be available for as long as the admission document is available (at least 5 (five) years from the date of its publication on the website of the Progress Market) and must be published on a separate part of the issuer's website which is easily accessible when entering the website and is clearly distinguishable from the marketing communication of the issuer.
- (6) In the event that the financial information from the admission document is expressed in a currency other than the payment currency in the Republic of Croatia, the issuer must state the exchange rate of that currency in relation to the middle exchange rate of the payment currency in the Republic of Croatia determined by the Croatian National Bank on the last day of each period to which the financial information relates.
- (7) In addition to the mandatory minimum contents of the admission document set out by this Rulebook, each issuer is also obliged to state in the admission document any other information and circumstances that it deems to be significant to a potential investor for making a decision on investing in the issuer's securities.
- (8) If it deems it necessary, the Exchange is authorized to require the issuer to include in the admission document additional information that is not provided for in this Rulebook.

SHORT-FORM ADMISSION DOCUMENT**Article 7**

- (1) If the submission of an admission application was preceded by a public offering of securities to which the admission application relates, and if the issuer has published an information document in connection with such public offering of securities, the admission document may be drawn up in the form of a short-form admission document, provided that no more than 3 (three) months have elapsed since the date on which the information document was drawn up and that all information contained in the information document is fully up to date.
- (2) A short-form admission document must contain the information specified in Article 6 of this Rulebook, except for the information from the Annex which is already contained in the information document. Instead of such information, the short-form admission document shall refer to the place in the information document where that information is contained.
- (3) In addition to the declarations referred to in Article 6(1)(1) of this Rulebook, a short-form admission document must contain a declaration of the issuer of the following contents immediately after the front page: "This admission document is drawn up in the form of a short-form admission document and contains references to information contained in the Information Document dated [*insert date of compilation of the information document*]. To the best of our knowledge, we declare that the information contained in the above-mentioned information document is accurate and up-to-date on the date of preparation of this admission document."
- (4) In addition to the short-form admission document, the issuer is obliged to submit an information document.

SUPPLEMENTS OF THE ADMISSION DOCUMENT**Article 18**

- (1) In the event that, prior to the commencement of trading in securities on the Progress Market, any significant inaccuracies or incompleteness are identified in the admission document, the issuer shall supplement the admission document with new, accurate and complete information in the form of a supplement of the admission document. The adviser is obliged to review such supplement of the admission document and determine its completeness, consistency, comprehensibility, and clarity. The supplement of the admission document shall have displayed, in a prominent position at its beginning, declarations of the issuer and of the adviser referred to in Article 6 Paragraphs (1)(2)(b) and 6(1)(2)(c) of this Rulebook in relation to the supplement of the admission document. The supplement of the admission document must be submitted to the Exchange without delay.
- (2) The provisions of Paragraph 1 of this Article shall apply accordingly to the short-form admission document.

TRANSITIONAL AND FINAL PROVISIONS**Article 9**

- (1) This Rulebook shall enter into force and effect on 23rd April 2021.
- (2) On the day of entrance of this Rulebook into force and effect, the Rulebook on the Form and Contents of the Admission Document for Trading in Financial Instruments on the Progress Market dated 21 July 2020, which entered into force and effect on 6 August 2020, shall cease to be valid.

ANNEX

SECTION A: INTRODUCTION

No.	Information
1.	Contents with a list of sections and schedules
2.	Definitions and abbreviations of terms used in the admission document
3.	List of information incorporated by reference and links to that information

SECTION B: INFORMATION ON THE ISSUER AND THE ADVISER

No.	Information
1.	<p>General information on the Issuer:</p> <p>(a) Company name;</p> <p>(b) Place of registration, personal identification number (OIB) and, if available, LEI;</p> <p>(c) Date of incorporation and duration, except where the period is indefinite;</p> <p>(d) Legal form, legislation under which it operates, its country of incorporation, the address, telephone number and email address of its registered office (or principal place of business if different from its registered office) and website, if any, with a remark that the information on the website does not form part of the admission document unless that information is incorporated by reference into the admission document.</p>
2.	<p>General information on the adviser:</p> <p>(a) Company name;</p> <p>(b) Place of registration, personal identification number (OIB) and, if available, LEI;</p> <p>(c) Date of incorporation and duration, except where the period is indefinite;</p> <p>(d) Legal form, legislation under which it operates, its country of incorporation, the address, telephone number and email address of its registered office (or principal place of business if different from its registered office) and website, if any.</p>
3.	<p>Strategy and objectives:</p> <p>A description of the issuer's business strategy and strategic objectives. This description shall take into account the issuer's future challenges and prospects. Where relevant, the description shall take into account the regulatory environment in which the issuer operates.</p>
4.	<p>Main activities and markets:</p> <p>A description of the issuer's principal activities, including: (a) the main categories of products sold and/or services performed; (b) an indication of any significant new products, services or activities that have been introduced since the publication of the latest audited financial statements; and (c) a description of the principal markets in which the issuer competes.</p>
5.	<p>Group information:</p> <p>If the issuer is part of a group, a diagram of the organisational structure of the group to which the issuer belongs is to be included. At the choice of the issuer, such diagram may be replaced, or accompanied, by a brief description of the group and the issuer's position within the group, if this helps to clarify the structure. If the issuer is dependent upon other entities within the group this must be clearly stated together with an explanation of this dependence.</p>
6.	<p>Investments:</p> <p>A description (including the amount) of the issuer's material investments from the end of the period covered by the historical financial information included in the admission document up to the date of the admission document. A description of any material investments of the issuer</p>

	that are in progress or for which firm commitments have already been made, including, if material to the issuer's business, the method of financing (internal or external).
7.	<p>Members of management and supervisory bodies and senior managers of the issuer: Name and surname, function, and a brief curriculum vitae, and, if applicable, the end of the term of office for the persons listed below, an indication of the principal activities performed by them outside of the issuer where these are significant with respect to the issuer:</p> <p>(a) members of the management and supervisory bodies;</p> <p>(b) any senior manager who is relevant to establishing that the issuer has the appropriate expertise and experience for the management of the issuer's business.</p>
8.	<p>Conflicts of interest: Potential conflicts of interests between any duties to the issuer, of the persons referred to in item 7, and their private interests and/or other duties must be clearly stated. In the event that there are no such conflicts, a statement to that effect must be made.</p>
9.	<p>Shareholding structure: Indicate, to the extent known to the issuer, the name and surname of persons directly or indirectly holding a share in the issuer's capital or voting rights amounting to 5% of the capital or total voting rights or more, indicating the share of each of those persons, or, if there are no such persons, an appropriate negative statement.</p>
10.	<p>Share capital: Amount of share capital. Number and type of shares or other equity interests into which the share capital is divided and their nominal amount or the amount of the share capital per such share. Information on whether the share capital has been paid in full. Information on the authorized share capital. Information on anticipated or expected changes of the share capital (for example due to a resolution on share capital increase, conversion of issued securities, etc.).</p>
11.	<p>Material contracts: A brief summary of any material contracts, other than contracts entered into in the ordinary course of business, to which the issuer is a party, for the last year immediately preceding the date of the admission document. Where the admission document relates to debt securities, a brief summary of any material contracts that are not entered into in the ordinary course of the issuer's business which could result in the issuer being under an obligation or entitlement that is material to the issuer's ability to meet its obligations to security holders.</p>
12.	<p>Legal and other proceedings: Information on any governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which the issuer is aware), during a period covering at least the previous 12 months which may have, or have had in the recent past significant effects on the issuer and/or group's financial position or profitability, or provide an appropriate negative statement.</p>
13.	<p>Working capital statement: Statement by the issuer that, in its opinion, the working capital is sufficient for the issuer's present requirements or, if not, how it proposes to provide the additional working capital needed.</p>

SECTION C: RISK FACTORS RELATED TO THE ISSUER AND THE SECURITIES

No.	Information
1.	<p>Risks related to the issuer:</p> <p>Overview of the main risks faced by the issuer (for example, risks related to the offer, sector, the issuer, majority owners of the issuer) and their impact on the issuer's future performance.</p>
2.	<p>Risks related to the securities:</p> <p>Overview of the main risks associated with the securities to which the admission document relates (including, where relevant, geographical risks).</p> <p>Where the admission document relates to subordinated or guaranteed debt securities, the risks described shall additionally include: (a) for subordinated debt securities: the risks resulting from the level of subordination of a security and the impact on the expected size or timing of payments to holders of the securities in the event of bankruptcy, or any other similar procedure; and (b) for guaranteed debt securities: the risks related to the guarantor to the extent they are relevant to its ability to fulfil its commitment under the guarantee.</p>

SECTION D: FINANCIAL INFORMATION

No.	Information
1.	<p>Information on the auditor</p> <p>Names and addresses of the issuer's auditors for the period covered by the historical financial information (together with their membership in a professional body).</p>
2.	<p>Historical financial information:</p> <p>Audited historical financial information covering at least the latest financial year (or such shorter period as the issuer has been in operation) and the audit report</p> <p>Financial information of an issuer with a seat in the Republic of Croatia or in another member state of the European Union or a signatory to the Treaty on the European Economic Area must be prepared according to the accounting standards that the issuer is required to apply in accordance with the applicable regulations of the country in which it has its registered office, and the financial information of an issuer with a seat in a third country must be compiled in accordance with according to International Financial Reporting Standards as endorsed in the European Union.</p> <p>If the issuer prepares both stand-alone and consolidated financial statements, it includes only the consolidated financial statements in the admission document.</p>
3.	<p>Interim financial information:</p> <p>If the admission document is dated more than nine months after the date of the last audited financial statements, it must contain interim financial information, which may be unaudited (in which case that fact must be stated) covering at least the first six months of the current financial year.</p> <p>In such case, the balance sheet date of the last year (or of such shorter period as the issuer has been in operation) of audited financial information may not be older than 18 months from the date of the admission document.</p>
4.	<p>Key performance indicators:</p> <p>If available, a description of the issuer's key performance indicators for the period covered by the historical financial information shall be included in the admission document. Where the key performance indicators have been audited by the auditors, that fact must be stated.</p>
5.	<p>Significant change in the issuer's financial position:</p> <p>A description of any significant change in the financial position of the issuer and its group which has occurred since the end of the last financial period for which either audited financial</p>

	statements or interim financial information have been included in the admission document, or provide an appropriate negative statement.
6.	<p>Profit forecasts or estimates:</p> <p>Where an issuer chooses to include a profit forecast or a profit estimate, or where the issuer includes a previously published profit forecast or a previously published profit estimate, the profit forecast or estimate shall be clear and unambiguous and shall contain a statement setting out the principal assumptions upon which the issuer has based its forecast, or estimate. If a profit forecast or profit estimate has previously been published and is still outstanding, but no longer valid, a statement must be provided to that effect and an explanation of why such forecast or estimate is no longer valid.</p> <p>The forecast or estimate shall comply with the following principles: (a) there must be a clear distinction between assumptions about factors which the members of the management or supervisory bodies of the issuer can influence and assumptions about factors which are exclusively outside their influence; (b) the assumptions must be reasonable, readily understandable by investors, specific and precise and not relate to the general accuracy of the estimates underlying the forecast; and (c) in the case of a forecast, the assumptions shall draw the investor's attention to those uncertain factors which could materially change the outcome of the forecast.</p> <p>The admission document shall include a statement that the profit forecast or estimate has been compiled and prepared on a basis which is both: (a) comparable with the annual financial statements; and (b) consistent with the issuer's accounting policies.</p>
7.	<p>Financial information of the guarantor:</p> <p>If a guarantee has been accepted for the issuer's obligations arising from the securities, the financial information referred to in points 1 to 7 of this Section D must be included in the admission document also for the guarantor.</p>

SECTION E-1: SECURITIES INFORMATION (EQUITY SECURITIES)

No.	Information
1.	<p>Number, nominal amount and type of securities:</p> <p>The total number, nominal amount, and type of securities for which the admission application is submitted.</p> <p>Information on the depository and on the clearing and/or settlement system in which the securities are included.</p>
2.	<p>Securities code:</p> <p>Securities code, international security identification number (ISIN).</p>
3.	<p>Applicable law and court jurisdiction:</p> <p>Legislation under which the securities have been created.</p> <p>Information on settlement of disputes related to the securities.</p>
4.	<p>Form of securities:</p> <p>Indication whether the securities are in registered form or bearer form and whether the securities are in certificated form or book-entry form. In the case of securities registered in book-entry form, the information on the central depository must be provided.</p>
5.	<p>Information on the terms and conditions and on the procedure of the offer of securities to the public:</p> <p>General information on the terms and conditions and on the procedure of the offer of securities to the public:</p>

	<p>(a) the date and content of the resolution on issuance and offer of the securities to the public</p> <p>(b) the total amount and type of securities offered and issued and information on the expected distribution of securities to the public in accordance with the Progress Market Rules</p> <p>(c) the duration of the public offer</p> <p>(d) price and currency and other conditions of subscription</p> <p>(e) custody and delivery of securities</p> <p>(f) changes in the capital structure of the issuer related to the public offer</p> <p>(g) a description of any interest, including a conflict of interest that is material to the issue/offer, detailing the persons involved and the nature of the interest</p> <p>(h) the purposes for which the funds raised by the public offer of the securities will be used</p> <p>(i) other information on the terms and conditions and on the procedure of the public offer</p>
6.	<p>Rights attaching to the securities: List of rights attaching to the securities, including possible restrictions on these rights and the procedure for exercising them: (a) the right to a dividend; (b) voting rights; (c) the right of first refusal in offers for subscription of securities of the same kind; (d) the right to the rest of the bankruptcy or liquidation estate; (e) withdrawal provisions; (f) conversion provisions; (g) other rights. Information on the issuer's basic policies regarding future dividend payments.</p>
7.	<p>Date of issuance of securities: In the case of new issues, a statement of the decisions and approvals on the basis of which the securities were issued and the date of issuance of the securities.</p>
8.	<p>Transferability restrictions: A description of any restrictions on the transferability of the securities.</p>
9.	<p>Warning on the application of tax regulations: A warning that the tax legislation of the investor's country of incorporation and of the issuer's country of incorporation may have an impact on the income received from the securities.</p>
10.	<p>Other admissions to trading: All SME Growth Markets or multilateral trading platforms on which, in addition to the Progress Market, the securities will, to the knowledge of the issuer, be publicly offered or admitted to trading or have already been admitted to trading.</p>

SECTION E-2: INFORMATION ON SECURITIES (DEBT SECURITIES)

No.	Information
1.	<p>Number, nominal amount and type of securities: The total number, nominal amount and type of securities for which admission application is submitted. Information on the depository and on the clearing and/or settlement system in which the securities are included.</p>
2.	<p>Securities code: Securities code, international security identification number (ISIN).</p>
3.	<p>Applicable law and court jurisdiction: Legislation under which the securities have been created. Information on settlement of disputes related to the securities.</p>

4.	<p>Form of securities:</p> <p>Indication whether the securities are in registered form or bearer form and whether the securities are in certificated form or book-entry form. In the case of securities registered in book-entry form, the information on the central depository must be provided.</p>
5.	<p>Information on the terms and conditions and on the procedure of the offer of securities to the public:</p> <p>General information on the terms and conditions and on the procedure of the offer of securities to the public:</p> <ul style="list-style-type: none"> (a) the date and content of the resolution on issuance and offer of the securities to the public (b) the total amount and type of securities offered and issued (c) the duration of the public offer (d) price and currency and other conditions of subscription (e) custody and delivery of securities (f) changes in the capital structure of the issuer related to the offer (g) a description of any interest, including a conflict of interest that is material to the issue/offer, detailing the persons involved and the nature of the interest (h) the purposes for which the funds raised by the public offer of the securities will be used (i) other information on the terms and conditions and on the procedure of the public offer
6.	<p>Data on superiority or subordination:</p> <p>If applicable, information on the level of subordination of a security and the impact on the expected size or timing of payments to holders of the securities in the event of bankruptcy, or any other similar procedure.</p>
7.	<p>Rights attaching to the securities:</p> <p>A description of the rights attaching to the securities, including possible restrictions on those rights and the procedure for exercising them.</p> <p>In the case of the issue of convertible bonds or bonds with variable interest, the conditions and manner of exercising the rights of holders of such bonds.</p>
8.	<p>Interest:</p> <p>Nominal interest rate, provisions relating to the payment of interest, date on which payment of interest begins, dates of maturity of interest.</p> <p>Statute of limitation periods for interest claims.</p>
9.	<p>Maturity:</p> <p>Maturity date.</p> <p>Information on principal repayment methods, including repayment procedures.</p> <p>Statute of limitation periods for principal claims.</p>
10.	<p>Yield:</p> <p>An indication of yield. Description of the method whereby the yield is to be calculated in summary form.</p>
11.	<p>Other conditions:</p> <p>Indicate other conditions applicable to the securities (right of early redemption, consequences of default by the issuer, etc.).</p>
12.	<p>Assembly of security holders:</p> <p>Indicate the manner of convening and the authorities of the assembly of holders of the securities.</p>

13.	<p>Date of issuance of securities:</p> <p>In the case of new issuances, a statement of the decisions and approvals on the basis of which the securities were issued and the date of issuance of the securities.</p>
14.	<p>Transferability restrictions:</p> <p>A description of any restrictions on the transferability of the securities.</p>
15.	<p>Warning on the application of tax regulations:</p> <p>A warning that the tax legislation of the investor's country of incorporation and of the issuer's country of incorporation may have an impact on the income received from the securities.</p>
16.	<p>Other admissions to trading:</p> <p>All SME Growth Markets or multilateral trading platforms on which, in addition to the Progress Market, the securities will, to the knowledge of the issuer, be publicly offered or admitted to trading or have already been admitted to trading.</p>
17.	<p>Guarantee:</p> <p>If there is a guarantee for the issuer's obligations arising from the securities, provide a description of the relevant agreements and other arrangements such as guarantees, sureties, letters of guarantee, insurance policies or other equivalent obligations ("guarantees") and details of the person providing those guarantees ("guarantor").</p> <p>It is necessary to describe the conditions and scope of the guarantee and to provide an indication of the website where the public may have access to the material contracts and other documents relating to the guarantee.</p>

SECTION F: DOCUMENTS MADE AVAILABLE TO THE PUBLIC

No.	Information
1.	<p>Statement on documents made available to the public:</p> <p>A statement of the issuer that, for the entire time of trading on the Progress Market in the securities concerned, the following documents (or their copies) may be reviewed, if necessary:</p> <ul style="list-style-type: none"> (a) Articles of association of the issuer; (b) estimates and expert opinions of which any part is included or referred to in the admission document; (c) financial information included in the admission document; (d) if applicable, material contracts and other documents relating to the guarantee.
2.	<p>Indication of the place at which documents may be reviewed:</p> <p>Indication of the place at which documents to the public referred to in point 1 of this Section may be reviewed in physical form or an indication of the website where the documents may be reviewed in electronic form.</p>